

This overview covers updates published by the DAO's active initiatives and the AAEs since the last Governance Reporting Call in mid-September. Initiatives are grouped by the entity overseeing them.

USDG LAUNCHES ON ARBITRUM

Arbitrum joined the Global Dollar Network and USDG went live on Arbitrum One on 6 October. The Foundation's [ArbitrumDAO factsheet](#) covers the launch in one place, and supply and activity can be tracked at [arbdata.com/USDG](#). Entropy's [proposal](#), developed jointly with Offchain, the Foundation and OpCo, asks the DAO to adopt USDG growth as a core strategic initiative. It asks for:

- An additional 100M ARB for DRIP, with a single USDG-focused season, broader permitted activities and a longer timeline.
- AEP fees, net of the 20% for the Arbitrum Developer Guild, to be routed to the treasury management portfolio and converted to USDG.
- ATMC assets to be deployed in support of USDG growth, under existing OAT oversight and Foundation custody.
- USDG to become a Special Project under Entropy's existing scope, with KPIs set by the OAT and no additional compensation.

ARBITRUM FOUNDATION

Governance

- Following notification of potential risks, the Security Council took an [emergency action](#) on 2 October, adding a permissionless guard for the One-Step Proof of BoLD on Arbitrum One and temporarily pausing activation of new Stylus contracts on Arbitrum One and Nova.
- Supported the USDG announcement with communications and delegate outreach, and conducted a clean-up of the forum.
- Posted the final [MSS handover report](#) for Q3 2026.

Arbitrum Security Program successor to the Audit Program

- [Applications are now open](#) following DAO approval, and the Foundation has begun reviewing the first batch. The program runs for 12 months and covers AI-assisted pre-audit screening, audits, the bug bounty program and the Security Council.

Wider Foundation updates

- The Singapore Open House Buildathon drew 1,265 registrations and 455 submissions. Founder House Singapore follows on 22–25 October, with 449 sign-ups so far.
- Standard Chartered [initiated coverage](#) of Arbitrum, and the [Arbitrum Dune Dashboard Program](#) launched on 7 October.
- A more detailed overview of the Foundation's tech, finance, ecosystem and investment updates can be found on the forum, under the GRC placeholder post.

ENTROPY

DRIP

- [Season 2 is live](#) as of 6 October and focuses on growing USDG supply and usage. Its three opportunities (the Gauntlet and Steakhouse USDG vaults on Morpho and the GMX Dollar Vault) held ~\$19.5M in TVL as of 13 October.

Treasury Management

- The portfolio is being restructured to support USDG: \$10M into the USDG vaults on Morpho, \$10M into the Paxos Transit Facility and \$500K into the USDG/USDC Uniswap pool, funded from the DAO's sUSDC position. The DAO's syrupUSDC was converted to syrupUSDG.

Entropy Advisors

- Published the [September monthly update](#). arbdata.com gained Blockspace, Priority Fee and Fast Feed modules, alongside the new USDG page.

OPCO

AGV Wind-Down

- The GCP council voted to appoint the OpCo Foundation as the sole director of the GCP Foundation, and the appointment has taken effect. Details are in the [wind-down thread](#).
- The change consolidates operating costs with OpCo and gives it full visibility over the entity. It involved no onchain actions and no movement of funds, and the council remains in place.
- To date, ~129.2M ARB and 7M USDC have been returned to the DAO.

The Watchdog

- The DAO [voted to ban](#) Good Entry, Limitless and APX Finance from all future DAO programs. The ban covers each project's founders, multisig addresses and signers, and is tracked in the [list of banned projects](#).
- The program's budget now sits in a multisig operated by OpCo, completing the handover from the Foundation. No new cases were reported in September ([dashboard](#)).

RAD

- [\\$15,000 was distributed](#) across 27 of 32 enrolled delegates for September (down from \$25,000 in August, as only two proposals counted). Aggregate participation was 78.13%.
- The [quarterly budget review](#) keeps the per-proposal budgets unchanged for Q4, using the 3-month average ARB price as the reference.

OpCo & OAT

- Published the [September update](#). Coordinated the USDG rollout between Entropy, the Foundation and Offchain, including six ATMC allocation proposals taken through OAT review to execution.
- All AAEs have been onboarded to a common CRM to share leads and opportunities.

OTHER

D.A.O Program overseen by JoJo

- The program's final report is set to be published by the end of October.

OFFCHAIN

Q3 recap

- [Priority Gas Auctions](#) and the [Fast Feed](#) launched, with teams being onboarded. [ArbOS 61 Elara](#) was activated.
- Stylus activations became permissioned, as per the [Security Council action](#).
- Nitro-Reth development is now ~70% synced to the chain tip. Benchmarking and testing began on a [new state representation](#) expected to compound those gains.
- Arbitrum chains are ready for Ethereum's Glamsterdam as of Nitro 3.11.4.
- L1 Voting development and audit are complete, and the [AIP is live](#).
- The Bridge & Portal gained CCTP v2 and Solana support. The Yield Bearing Bridge's development and audit are complete, ready for Arbitrum chains to adopt.

UPCOMING VOTES

[Adopting USDG as a Core Strategic Initiative for the ArbitrumDAO](#)

Proposed by Entropy. What it asks for is covered in the USDG section at the top of this page.

The votes will move to offchain vote on October 15.

[Transfer 1,700 ETH from the Treasury to the Arbitrum Developer Guild & ATMC's ETH Treasury Strategies](#)

Proposed by Entropy. ~82.5 ETH is owed to the Arbitrum Developer Guild from Timeboost revenue, and ~1,600 ETH would go to the treasury management portfolio to help restart the covered call strategy.

All sources for this overview are publicly available on the Arbitrum forum, in each initiative's own thread or category.

For a quick overview of all active initiatives overseen by OpCo, visit [dashboard.arbitrum-opco.com](#)